

not be necessary to give any notice, other than such notice as may be herein expressly required.

SECTION 9.05. Attorney's Fees and Expenses. In the event under any of the provisions of this Agreement the Issuer or the Lender should employ attorneys or incur other expenses for the collection of amounts due hereunder or the enforcement of performance or observance of any obligation or agreement on the part of the Corporation herein contained, the Corporation agrees that it will on demand therefor pay to the Issuer or the Lender the reasonable fees of such attorneys and such other expenses so incurred and that such obligation shall be secured hereby just as any other sum due and payable hereunder.

SECTION 9.06. Surrender of Possession of Project. Upon the occurrence of an Event of Default and while such Event of Default shall be continuing, but only if and to the extent then permitted by applicable law, the Corporation, upon demand of the Issuer or Lender, shall forthwith surrender to the Lender possession of the Project, together with the books and records of the Corporation pertaining thereto and its rights to hold, operate and manage the same. If and to the extent then permitted by applicable law, the Issuer or the Lender, personally or by their agents or attorneys may enter into and take possession of the Project and forthwith operate and manage the same and exercise all rights, powers and franchises of the Corporation in respect thereto, including the making of all needful repairs and improvements to the Project as the Issuer or the Lender may deem wise and lease the Project or any portion thereof in the name and for the account of the Corporation. The Issuer or the Lender may collect and receive the rents and revenues from the Project, pay all proper costs and expenses of taking, holding and managing the same (including reasonable compensation to the Issuer or the Lender, their agents and counsel), any charges of the Issuer or the Lender under this Agreement, any taxes and assessments and other charges prior to the lien of this Agreement which the Issuer or the Lender may deem it wise to pay (and all expenses of such repairs and improvements) and apply the remainder of the moneys so received in accordance with the provisions of Section 7.06 of the Indenture. Whenever such Event of Default shall have been corrected the Issuer or the Lender shall surrender possession of the Project to the Corporation, its successors and assigns.

SECTION 9.07. Additional Powers of Issuer or Lender. Upon the occurrence and during the continuation of an Event of Default, the Issuer or the Lender may exercise any of the rights and powers hereinafter set forth in this

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